



**ANALYSIS OF THE STATE OF ORGANIZATION OF ACTIVITIES OF FOOD
INDUSTRY ENTERPRISES OF THE REAL SECTOR**

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Annotation: *It is important to transform the food industry and increase its competitiveness, and in exchange for the renewal of the technological base of production, the possibility of providing not only domestic but also foreign markets with quality domestic food products increases, laying the foundation for an ever-growing share of this sector in the industry. At the moment, on the basis of the economical use of available reserves, the possibilities of producing quality and cheap food goods and delivering them to consumers on favorable conditions are improved, and through this, an increase in the well-being of the people is ensured.*

Keywords: *food, trend, product, export, marketing.*

It is known that the growth rate of food production in Uzbekistan is on average 9-10 percent per year. Also, the export volume of products is also increasing from year to year. In this regard, important decrees and resolutions, state programs are adopted by our state and their implementation is consistently ensured. These include: the decisions of the president of our Republic dated July 29, 2019 No. 4406 PP-4406 “on the deep processing of agricultural products and additional choratadbirs for the further development of the food industry.”

On additional measures for the deep processing of agricultural products and the further development of the food industry.

In order to further increase the potential of the Republic in the field of agricultural processing, to organize an intensive agro-industrial system based on consulting, marketing services development and scientific research in the direction of production, processing, standardization and agribusiness, which fully meets the requirements of the ongoing reforms and times, to further develop the food industry, to increase the investment attractiveness of:

1. The Ministry of Economy and industry of the Republic of Uzbekistan, the Ministry of Agriculture, the agency “Uzstandart” and JSC “Uzbekozioqovqatkholding” were developed in the Republic of Uzbekistan for the purpose of deep processing of agricultural products and further development of the food industry in 2019 — 2021:

Forecast indicators of processing and export of the main types of agricultural products, a plan of practical measures for the organization of large agrological complexes at the expense of foreign credit lines, to approve the plan of measures for the implementation of investment projects for the creation of modern agrologistic centers, the plan of measures for the implementation of investment projects for the processing of agricultural products and the plan of measures for the implementation of investment projects for the processing of agricultural products that replace imports. In addition, to approve the target parameters of the organization of intensive Gardens on the site of ineffective Gardens in districts specializing in fruit and vegetable growing.

To approve the plan of measures for the modernization of testing laboratories under the Republican and regional testing and Certification Centers;



To approve the list of international standards in the field of acceptable food industry;
To approve the “road map” (henceforth — “road map”) on the deep processing of agricultural products and increasing the volume of food production;

2. The Ministry of investment and foreign trade of the Republic of Uzbekistan, the Ministry of Agriculture, the National Bank for foreign economic activity, the “Uzsanoatqurilishbank” ATB and the “Asaka” ATB, as well as other commercial banks, are attracted by the following sources:

Funds of the joint investment company of the Republic of Uzbekistan and the United Arab Emirates;

The World Bank has raised \$ 200.0 million to modernize agriculture and increase competitiveness. US dollars and 200.0 million dollars for the development of entrepreneurship in agriculture. Loan funds in the amount of US dollars; 347.0 million dollars for the organization of large modern agrological complexes of the Asian Development Bank. US dollars and 150.0 million for livestock development. Loan funds in the amount of US dollars;

For the development of fruit and vegetable production of the Japanese agency for international cooperation, 200.0 million rubles were allocated. Loan funds in the amount of US dollars; 170.0 million for the development of livestock of the French Development Agency. Loan funds in the amount of US dollars; 46.6 million dollars for the diversification and modernization of Agriculture of the International Agricultural Development Fund. Loan funds in the amount of US dollars will be allocated;

From the above point of view, it can be seen that the transformation of the food industry and increasing its competitiveness have become important, and in exchange for the renewal of the technological base of production, the possibility of providing not only domestic but also foreign markets with high-quality local food products increases, laying the foundation for an ever-growing share of this. At the moment, on the basis of the economical use of available reserves, the possibilities of producing quality and cheap food goods and delivering them to consumers on favorable conditions are improved, and through this, an increase in the well-being of the people is ensured.

The fact that the agricultural products grown in our republic do not fully meet the requirements of international standards and security, and the interaction between food producers and exporters is not properly established is an obstacle to increasing the country's export potential and opening up new markets.

An important task of the day is to increase the volumes of processing of fruits and vegetables, meat, milk and other agricultural products on the basis of international quality standards, to introduce a system of state support for the production of local types of food products that are competitive in domestic and foreign markets, and to further improve the provision of the population with

On September 9, 2020, the decision of the president of the Republic of Uzbekistan “on measures for the rapid development of the Republican food industry and full-fledged provision of the population with quality food products” becomes important in the solution of these problems.

Based on this decision, the Ministry of Agriculture was instructed to create conditions for mutually beneficial relations between enterprises that grow fruits and vegetables, meat, milk and other agricultural food products and enterprises that process, prepare and realize these products, increase the competitiveness of local food products and diversify them, on the basis of the efficient use of the existing natural and economic resources of the regions, a number of tasks were assigned, such as the development of strategies and models for the development of the food industry.

It was also established to transfer funds in the amount of 20 billion soums to the Ministry's agricultural development and food supply fund at the expense of the winemaking Development Fund of the agency for the regulation of the alcohol and tobacco market and the development of winemaking.

The decision established the Main Directorate for the development of the food industry, consisting of 12 state units, in the Ministry of Agriculture, with the aim of studying the problems of industrial enterprises, 4 working groups were established, including in the areas of processing fruits and vegetables and meat and milk, production of confectionery and flour products, soft drinks and other food products.

Today, in cooperation with the sanitary and epidemiological tranquility and public health service of the ministry, the draft laws of the Republic of Uzbekistan “On the safety of food products”, “on the cultivation of organic agricultural products” and “food safety” were developed and submitted to the legislative chamber.

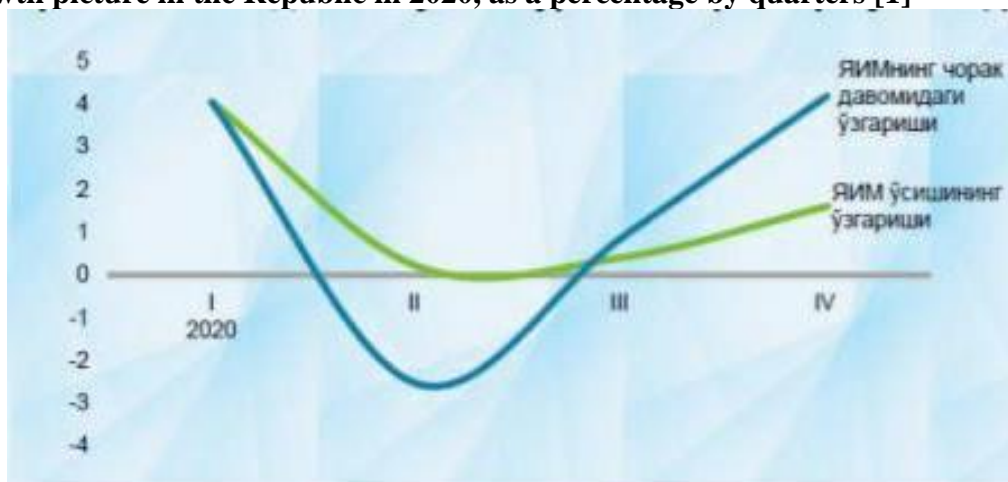
The Research Institute of economics of Agriculture and food industry was established in khuzuri of the ministry. The research work on the topic “Improving the value added chain for legumes” was completed by the Institute.

Also, agreements were reached to develop and implement specific projects with the HMI and international organizations for the implementation of the program for the cultivation of food and the creation of a value-added chain.

At the same time, work is underway by the EU to provide budget support for 55 million euros in order to ensure food security within the framework of the cooperation program for 2021-2027. In this case, the main attention is paid to the development of the food industry. Within the framework of the 500 million US dollars allocated from the World Bank, 265 million US dollars will be directed to the development of cluster and cooperative activities, in particular, the food industry. As part of the funds allocated by the Japanese agency for international cooperation (JICA) to create a value-added chain in the field of fruit and vegetable growing in Uzbekistan, \$ 9.6 million is a great opportunity to attract international consultants and improve human resources.

1-chart

GDP growth picture in the Republic in 2020, as a percentage by quarters [1]



According to the results of 2020, the turnover of foreign trade amounted to 36.3 billion. dollar (13 percent less than in 2019). In this case, the total export volume is 15.1 billion.dollars (compared to 2019 – 13.4 percent less), excluding gold exports – 9.3 billion.dollars (compared to 2019 – 30 percent less). In 2020, the sharp rise in the price of gold in the world market helped to slightly mitigate the decline in export volumes as a result (Table 1).

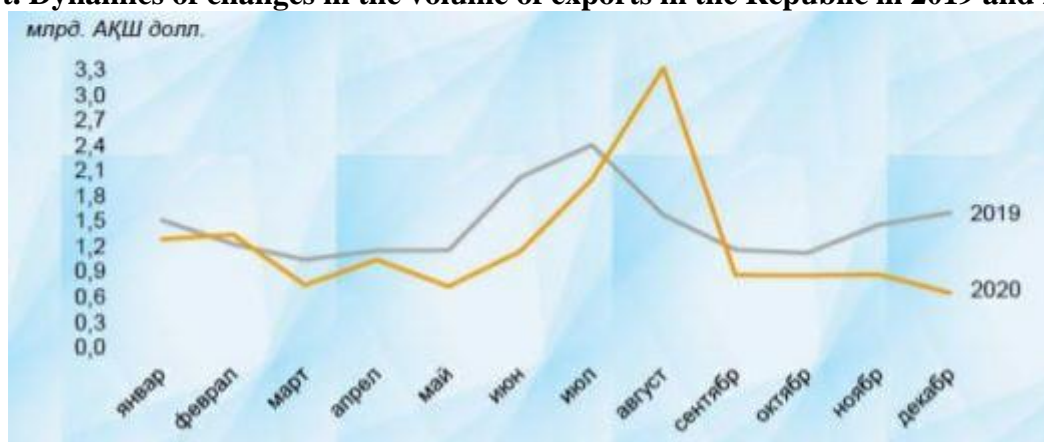
Table 1

Photos of growth in the main sectors and sectors of the economy in Uzbekistan, as a percentage [1]

	2018,mldr. sum	2020 compared to 2019 in the year	
		Growth rate, GDP contribution in %	Growth rate, GDP contribution in %
GDP-total	407 514,5	101,6	1,6
Agriculture, Forestry and Fisheries	117 315,8	103	0,8
Industry	95 083,9	107	0,2
Construction	20 734,4	109,2	0,6
Sales, living and nutrition services	26 493,0	102,3	0,7
Net export	29 868,3	110,5	2,9
State budget deficit		25,7 trln.sum	4,4
Deficit of target funds of the state budget		13,1 trln.sum	2,3

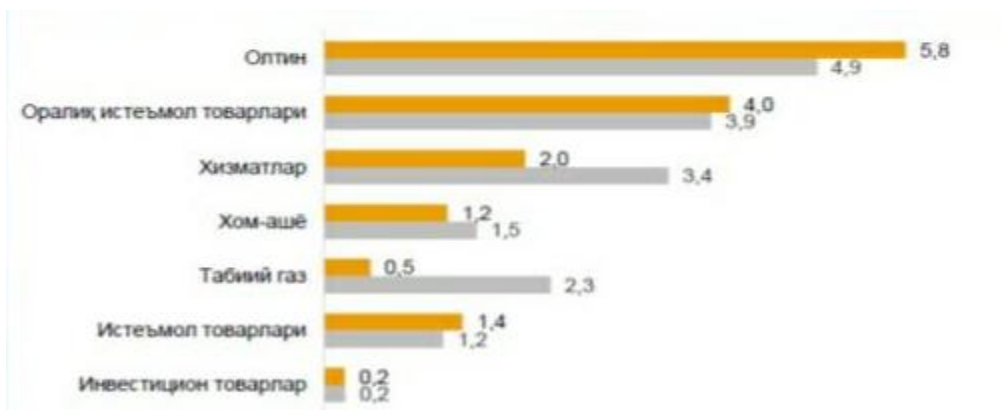
As of the end of 2020, imports of goods and services amounted to 21.2 billion.dollar and decreased by 12.8 percent compared to last year (chart 2).

2-chart. Dynamics of changes in the volume of exports in the Republic in 2019 and 2020 [1]



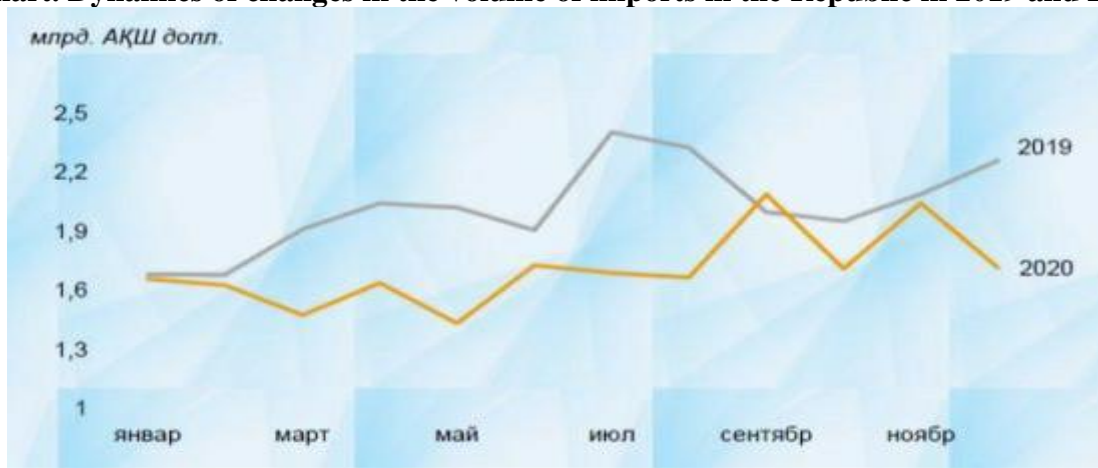
A sharp decline in imports was influenced by a decrease in its content in ferrous metals (by 20 percent), machinery and equipment (by 16.2 percent) and imports of services (by 49.9 percent), (3-chart).

3-chart. In 2019 and 2020, the composition of the volume of exports in the cross-section of product groups in the Republic (billion.Us doll.)[1]



The highest variability was observed in the inflation of food products, and clearly reflected the seasonality in the structure of the population istemoli. As a result, the negative balance of foreign trade in 2020 amounted to 6 billion. 800 million dollars compared to the previous year. reduced to dollars (chart 4).

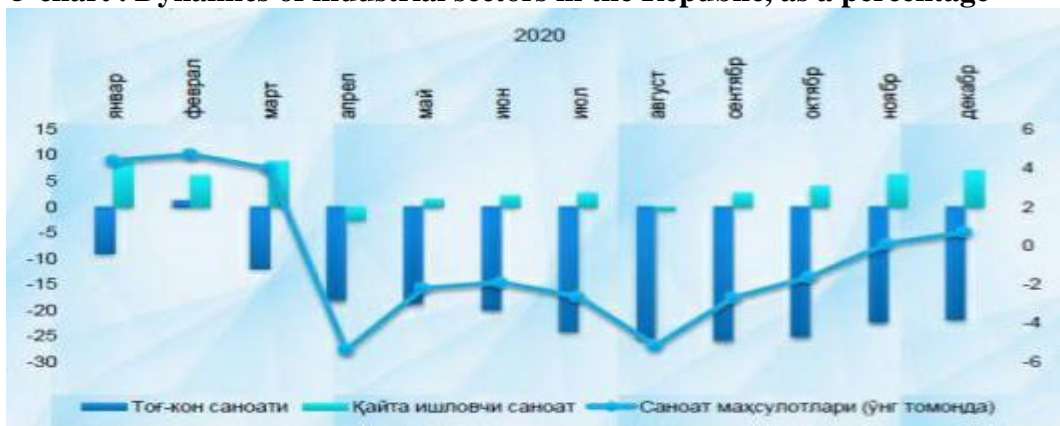
4-chart. Dynamics of changes in the volume of imports in the Republic in 2019 and 2020 [1]



From September to December, a positive trend was observed, with an average monthly growth rate of 9.9% on the level of industrial production. As a result, in 2020, the volume of industrial production increased by 0.7% compared to last year, with a total value of 367.1 trillion. made up the sum (chart 5).

Low growth rates of industrial production were influenced by a 21.9 percent decrease in the volume of production of mining products (9 percent of the share in the total industry). The main factor in the decrease in the volume of industrial physics was the reduction in the production of natural gas (by 17.8 percent) and gas condensate (by 33.5 percent). At the same time, an increase in oil production by 4.9% was observed. The processing industry, whose share in the total industry was 83 percent, grew by 7.1 percent. In the general technological structure of the manufacturing industry, the share of high – tech industries was 1.9 percent (in 2019 – 1.5 percent), medium and high-tech industries - 22.4 percent (25.4 percent), medium - low-tech industries-40.1 percent (36.6 percent), and low-tech industries-35.6 percent (36.5 percent). The survival caused by the coronavirus pandemic and the effect of the pandemic that will be felt even this year necessitates the continuation of the implementation of a coordinated macroeconomic policy as in 2020.

5-chart . Dynamics of industrial sectors in the Republic, as a percentage



Ensuring macroeconomic stability as a necessary condition for economic growth, in particular:

- to ensure that the inflation rate is below 10 percent;
- to ensure a consolidated budget deficit of less than 5 percent compared to GDP;
- a coordinated and balanced macroeconomic policy is carried out with the Central bank and the Ministry of Finance to maintain an acceptable level of external debt burden and ensure the stability of the balance of payments.

At the same time, according to macroeconomic analysis, the necessary measures will be taken to form a favorable business and investment climate in order to significantly increase the volume of private and foreign direct investments in conditions of limiting the possibilities of centralized resources, which in previous years were one of the main sources of support for economic growth. In particular:

- to take effective measures to improve energy production in the economy, including the liberalization of the wholesale market of energy resources (natural and liquefied gas, electricity) and the development of renewable enegria resources;
- expansion of transport and logistics services, increasing access to them, improving infrastructure and reducing transportation costs;
- improving the competitive environment, privatization and transformation of state-owned enterprises, cancellation of special privileges granted to enterprises, transfer of certain functions of the state to the private sector, simplification of licenses;

- effective use and healthy development of the capacities of enterprises of existing industries, development of production of products that have a relative advantage in the regions, as well as an internal and external market;

- measures will be taken to reform land relations in agriculture, strengthen the right to use land in the industry, transfer land to market assets and form a full-fledged land subijara market, ensure price stability and food security in the food market.

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